Research Analyst, Private Markets

2025

The role of the Research Analyst is to support and further the investment manager due diligence conducted by the private markets research team. The Research Analyst will work closely with directors to conduct fund due diligence, analysis, market research, and investment recommendations to clients, specifically for private equity. The Research Analyst is responsible for evaluating private equity funds and relaying due diligence notes and recommendations through written reports and in-person meetings to Marquette consultants and clients. The Research Analyst is called upon to drive forward-thinking private equity research at Marquette and work independently.

The duties include, but are not limited to, researching and analyzing private equity funds, development of original research, creating Excel and PowerPoint presentations and conducting meetings with senior executives from private market firms as part of our research coverage. The Research Analyst will collaborate and be primarily responsible for underwriting direct private equity funds across the asset class landscape. Secondary responsibilities include the creation of whitepapers, newsletters, charts and asset class education presentation decks.

The Research Analyst will possess a strong understanding of the private market landscape as well as manager due diligence. The Research Analyst will lead and conduct due diligence meetings and express investment recommendations with conviction and support.

Responsibilities:

* Underwrite private equity funds for Marquette clients, conducting extensive due diligence on direct funds for buyout, mezzanine, venture capital, and other related sectors within the private equity universe
* Write reports on investment managers for internal and client use
* Present research/manager due diligence at internal and external meetings
* Attend weekly Investment Committee meetings
* Represent Marquette at investment conferences and annual meetings
* Develop quantitative and qualitative analysis to support original Marquette research
* Analyze overall market factors influencing the asset classes
* Serve as a resource for consultants

Competencies for Success/Qualifications:

* Bachelor’s degree with 5-10 years investment related experience and progress towards CFA/CAIA
* Knowledge of the private markets industry and managers preferred
* Strong client service experience and ability to present information effectively and professionally
* Strong attention to detail and highly organized with ability to work independently to meet deadlines
* Ability to multitask in a fast-paced environment and react to change positively
* Strong Microsoft Office application skills with the ability to quickly learn new software applications
* Critical thinking skills: a self-starter with excellent follow-up abilities
* Professional communication and interpersonal skills